# ACUMATICA CONSTRUCTION EDITION
## for Subcontractors and Specialty Contractors

*MANAGE NEW BUILD, REMODEL, SERVICE, AND WARRANTY PROJECTS FROM ONE, END-TO-END SYSTEM WITH CONTRACTOR SOFTWARE FROM ACUMATICA*

Acumatica's Construction Edition is a full-featured Construction ERP that helps you improve margins and project control from estimating through close out on plumbing, HVAC, electrical, mechanical, and other projects.

## GAIN MORE CONTROL OVER YOUR BUSINESS

Acumatica Construction Edition lets you:

- Promote your services and manage sales cycles to general contractors, home builders, property managers, and consumers using Web Portals and Customer Resource Management (CRM) functionality.

- Manage construction payroll and contract management along with financials and cost estimates from a single contractor solution.

- Process service and product orders, purchase non-stock and drop-ship materials, record time and materials against those service orders, and bill at a fixed price or for time and materials. (Requires additional software purchase.)

- Upgrade service capabilities to dispatch crews, route trucks, and provide equipment details to technicians. Maintain accurate warranty information on every piece of equipment for service and preventive maintenance contracts. (Requires additional software purchase.)

## IMPORTANT FEATURES FOR SUB AND SPECIALTY CONTRACTORS

- **Purchasing and Material Management** – Take advantage of commercial purchasing, inventory control, and distribution capabilities to manage increasing material costs—including clear visibility into inventory in warehouses, at job sites, and on trucks.

- **Simplified Multiple Bids** – Estimate projects once and manage individual bids to multiple general contractors, automatically proceeding with the winning contractor.

- **Connect to Other Productivity Solutions** – Optionally use Smartsheet visual scheduling, Criterion construction payroll, Salesforce sales management, and other specialty software to efficiently run your business—all interfaced to Acumatica Construction Edition.

- **Invest Wisely** – Reduce your initial investment on construction accounting software with Acumatica's easy to implement capabilities, software as a service (SAAS), and consumption-based (not user-based) pricing. Acumatica is supported by construction experts in Acumatica's worldwide channel team and tech leaders such as Amazon and Microsoft.

## KEY BENEFITS

### MAKE DECISIONS MORE EFFECTIVELY

- Manage projects, costs, and companywide capacity with a solution that links opportunities, contracts, schedules, budgets, change orders, and compliance from one screen

### DOCUMENT MANAGEMENT

- Manage plans, contracts, specifications, submittals, emails, change orders, photos, spreadsheets, inspection reports, etc., and send them to your team with Microsoft Outlook

### DIRECT EVERY PROJECT

- Keep the field and home office on schedule, identifying problems early and updating plans, deliveries, crews, and equipment requirements

- Manage employee results by tracking details by sub-job to address needs and reward strong performers

### MANAGE FINANCIALS

- Forecast and manage costs, payroll, overheads, profits, cash, and taxes accurately

# Acumatica
## The Cloud ERP

## ACUMATICA CONSTRUCTION EDITION FEATURES AND CAPABILITIES

**Project Management**
Gain a complete view of project details that provides updates from the field to the management team with any changes from the customer or the field.

**Contracts**
Create links between contract details and sub-jobs in the project plan to include all addenda and change orders.

**Budgets**
Link budgets directly to contracts, accounting, and the project plan for managing hard and soft costs, change orders, profits, overheads, and fees in real time.

**Commitments**
Update subcontracts and purchase orders from accounts payable, including comparing budgets with actual and standard costs based on sub-jobs and industry standard cost codes.

**Job Costing**
Enhanced costing tracks codes, types, and sub-jobs to keep project management and accounting coordinated on actual and standard costs.

**Subcontracts**
Subcontractors stay current on project needs from bidding through payment, including flexible retainage options.

**Change Orders**
Use the standard workflow or create custom workflows for large projects, including estimating, scheduling, and approvals with electronic signatures.

**Compliance**
Manage lien waivers and releases, insurance, certificates, and status updates, providing expiration and other alerts to staff and suppliers.

**Project Billing**
Confirm details and automatically generate pro forma, progress, and time and material invoices from one screen, including quick billing.

**Retainage**
Manage initial retainage and any changes to streamline invoicing and payments for accounts receivable and accounts payable.

**Joint Checks**
Integrate purchase requisitions, contracts, and inventory control with subcontracts to simplify project and joint check management.

**Payroll**
Support multiple unions, locals, classes, benefit packages, and complex wages, as well as certified wages and executive compensation.

**Construction Mobile App**
Quickly check key reports on phones and tablets and give staff and subcontractors the tools to enter job and equipment time cards. Access the complete system over any device, and search for all project details from one global search box.

## THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

### STREAMLINE OPERATIONS
**Manage your business more efficiently:**
- Automate processes
- Control workflows
- Access the system from anywhere on any device—including mobile
- Promote collaboration with all-inclusive user licensing

### ADAPTABLE SOLUTION
**Add and extend:**
- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

### YOUR BUSINESS ACCELERATED
**Get a single version of the truth:**
- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows